

South Asia Clean Energy Forum 2023

Catalyzing Partnership for Clean Energy Transition

Session: 3

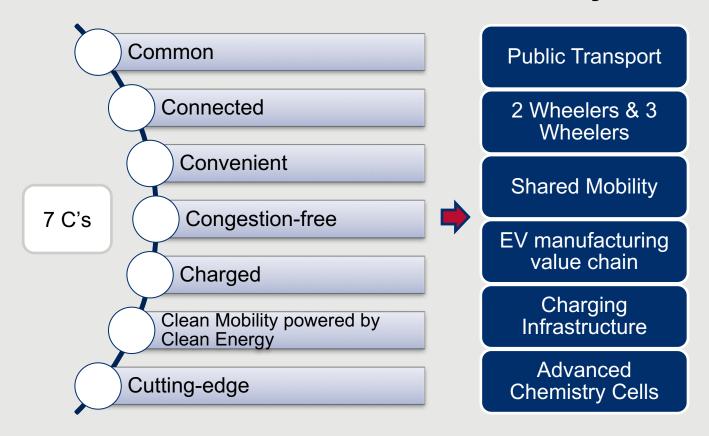
Topic: Advancing E-Mobility in South Asia

(India Focus)

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Hon'ble PM's Vision For Future Of Mobility In India



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National Mission on Transformative Mobility & Battery Storage

• To drive clean, connected, shared, sustainable and holistic mobility initiatives the Mission was setup with an Inter-Ministerial Steering Committee, chaired by CEO, NITI Aayog. Mission Director – Adviser, NITI Aayog.

Vision

- Develop a sustainable, holistic mobility ecosystem
- Ensure seamless connectivity for passengers, goods and services

Objectives

- Improve Air Quality in India's High Pollution Cities
- · Bring ZEV to India
- Reduce Oil Import Dependence
- · Promote Make-In-India
- Develop Zero Emission Vehicle (ZEV) Component Manufacturing Infrastructure

Mandate

Drive strategies for transformative mobility and PMP

Determine the contours of PMP across the entire EV value chain.



Inter-Ministerial Steering Committee

NITI Aayog

MoRTH

Ministry of Power

MNRE

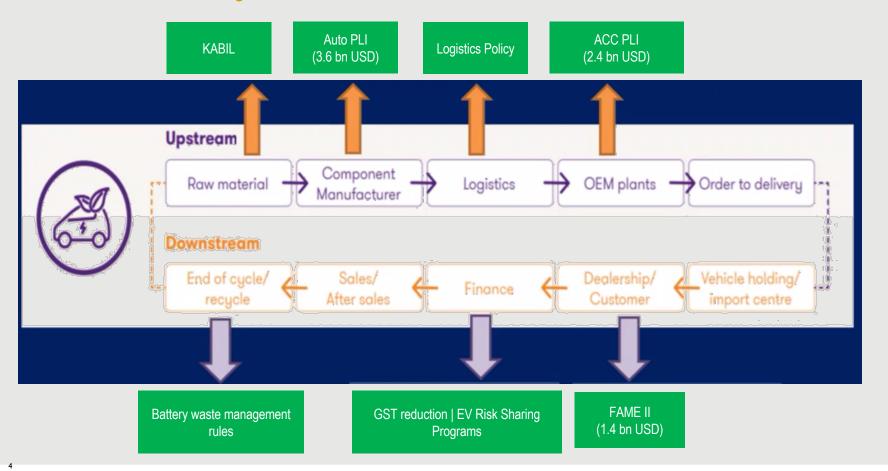
DHI

DST

DPIIT

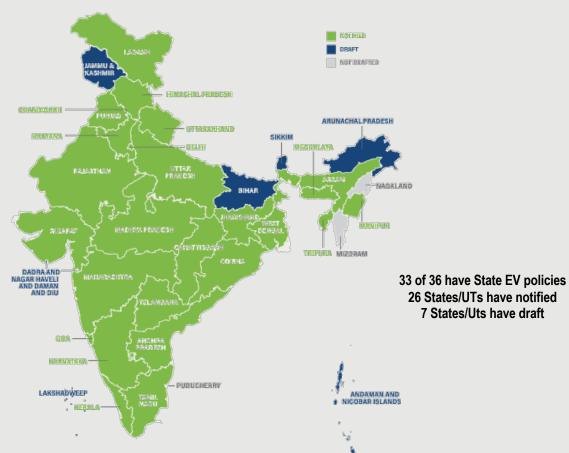
BIS

India's Major interventions in EV Value chain



India's Major interventions in EV Value chain

STATUS OF EV POLICIES IN STATES & UNION TERRITORIES



Source: NITI Aayog

Snapshot - policy support to EV ecosystem in India

DHI	MoRTH	Min. Power	MoHUA	Min. Finance	MoEF&CC	NITI Aayog
 1 mn + vehicles supported through FAME-I&II 20k e-buses & 12 k charge stations PISC Committee 	 Sale of vehicles without batteries Policy on voluntary vehicle scrappage Green Tax Policy 	 Charging Infra Guidelines 'Go Electric' campaign 	Building bylaws amended, for providing EV Charging Points	 GST on EVs reduced to 5% from 12% Additional tax deduction of Rs. 1.5 lakh on the interest paid on loans 	Battery Waste Management Rules	 State E-Mobility Accelerator Shoonya E-AMRIT Battery Swapping NEBP E-FAST IEMI

National Mission on Transformative Mobility & Battery Storage

Programs

• FAME-II (1.4 bn USD, 2019-24)

 ACC PLI for Batteries (2.4 bn USD, 2022-27)

 ACC PLI for Autos (3.6 bn USD, 2022-27)

Targets

 1 million e-2Ws, 5 lakh e-3Ws, 55,000 e-4ws, & 7,090 e- Buses

- Fifty (50) Giga Watt Hour (GWh), manufacturing capacity
- Build a robust supply chain advanced automotive technologies.

Achievements

- E-2Ws, 93% of target,
 E-3Ws 70k, e-buses
 1859 deployed & 5580
 demand aggregation
- ACC Scheme 3 bidders

Auto PII – 95 OEMs

National Mission on Transformative Mobility & Battery Storage

Programs

- National Electric Bus Programme
- EV Finance
- R&D & Skill Development Platform
- Zero emission Freight Pilot corridors

Targets

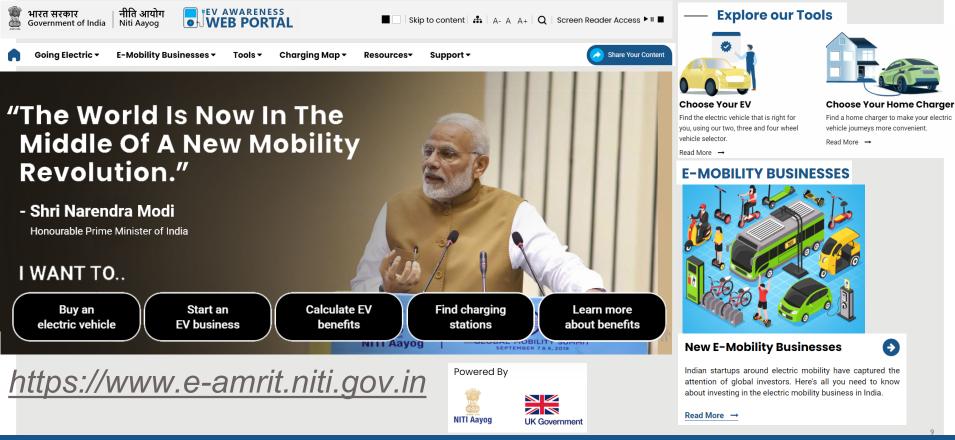
- Demand Aggregation for 50k e-buses
- Develop a innovative risk sharing platforms
- Dedicated Courses in all IITs
- Pilot deployments of 100 medium/heavy duty electric trucks

Achievements

- Phase-I 6 States | 6465
- Phase-II 3 States | 4675
- Discussions with WB & ADB are in progress
- 16 of 23 IITs have dedicated EV courses & centres
- NITI Aayog launched e-FAST India platform

Introducing e-AMRIT: India's e-mobility awareness web portal

Accelerated e-Mobility Revolution for India's Transportation





Shoonya Campaign

NITI Aayog launched the "Shoonya" campaign to rapidly electrify delivery and commercial passenger vehicles in

Indian cities.





More than **140 industry partners** from the freight, passenger, and charging infrastructure sectors are part of the Campaign



International Engagements

































THANK YOU



The difference between ICE and EVs is the 'Education'