



Power market development in South Asian region: India- Nepal power trade

Presented by-

Mr. Pankaj Batra, Project Director, SARI/EI, IRADe

Gaurav Jain, Senior Research Analyst, SARI/EI, IRADe

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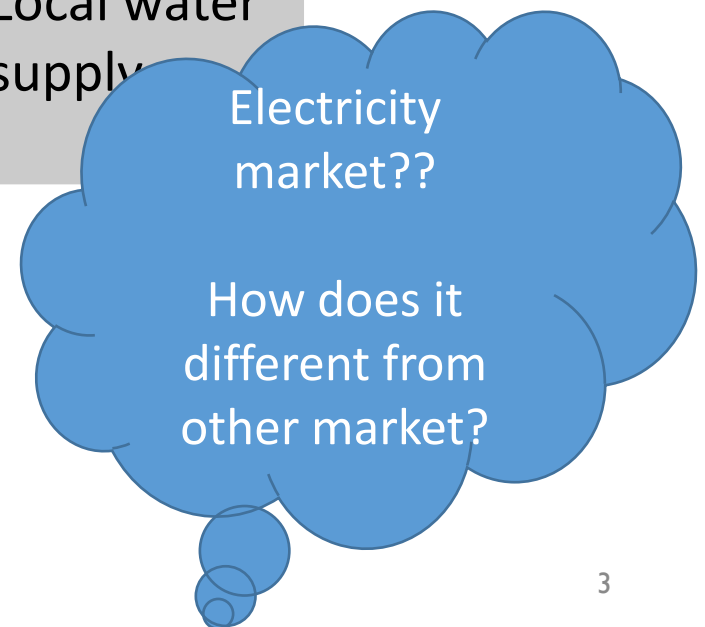


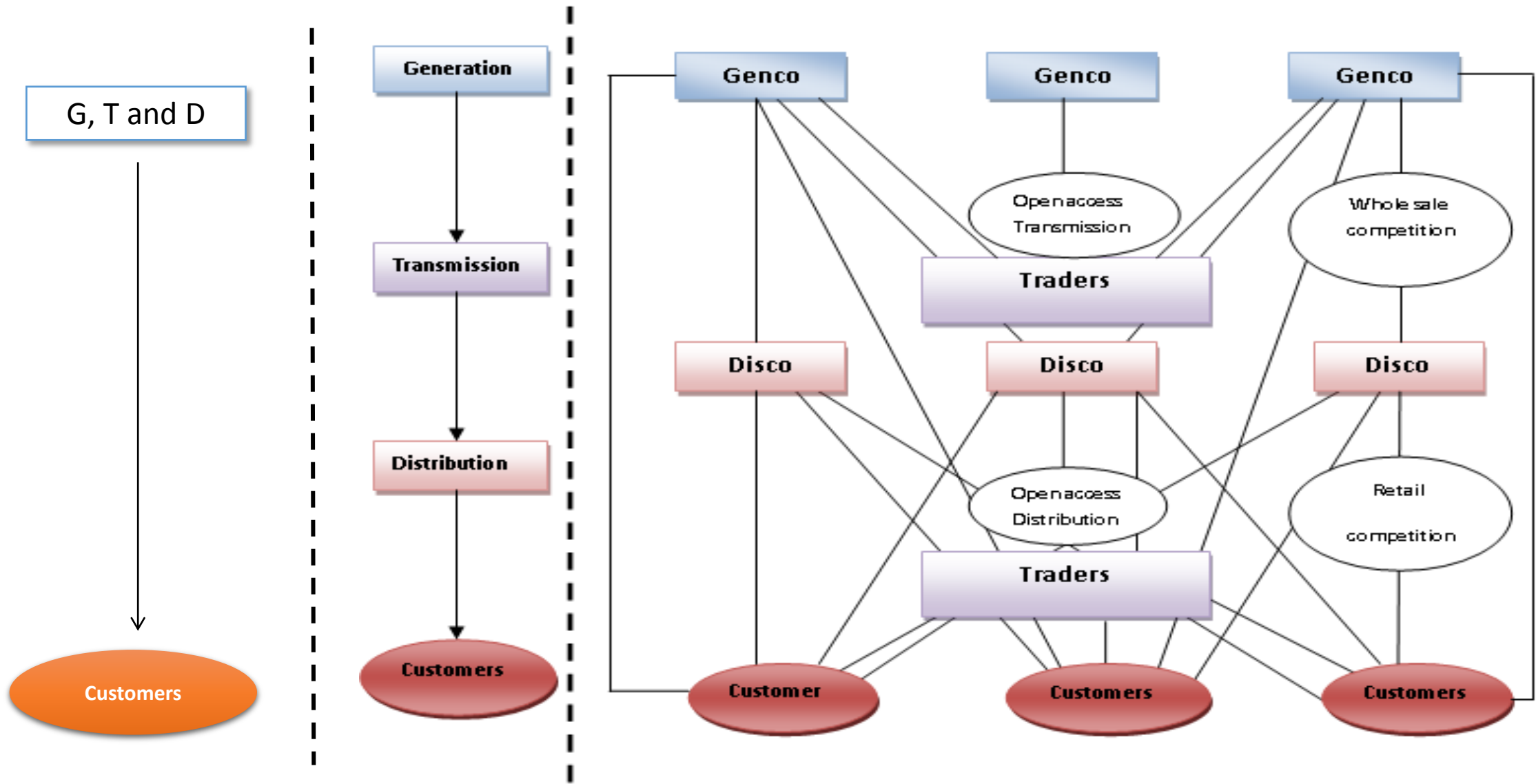
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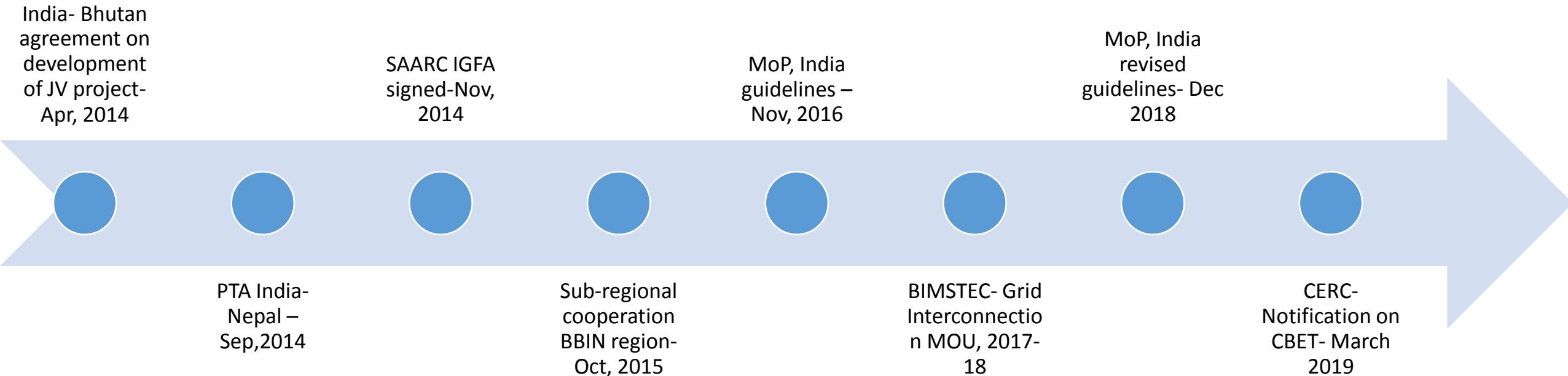
Type of Markets

Type of Market	Numbers of Firms	Freedom of Entry	Nature of products	Examples
Perfect Competition	Many	Unrestricted	Homogeneous (Undifferentiated)	Vegetable market
Oligopoly	Few	Restricted	Undifferentiated or differentiated	Cement, Car
Pure Monopoly	One	Restricted or completely blocked	Unique	Local water supply





Progress of CBET in the SA Region



Cross-Border Power Trade has increased by 67% from 2013-14 (7,843 MU) to 2018-19 (13,152 MU).

India- Nepal trade

Existing Power Transfer- About 550 MW (India to Nepal)

- About 350 MW: 132 KV and below radial line
- About 200 MW: D-M line (Operated at 220 KV)

Under construction – Total about 950 MW

- Rated 400 KV operation of D-M line

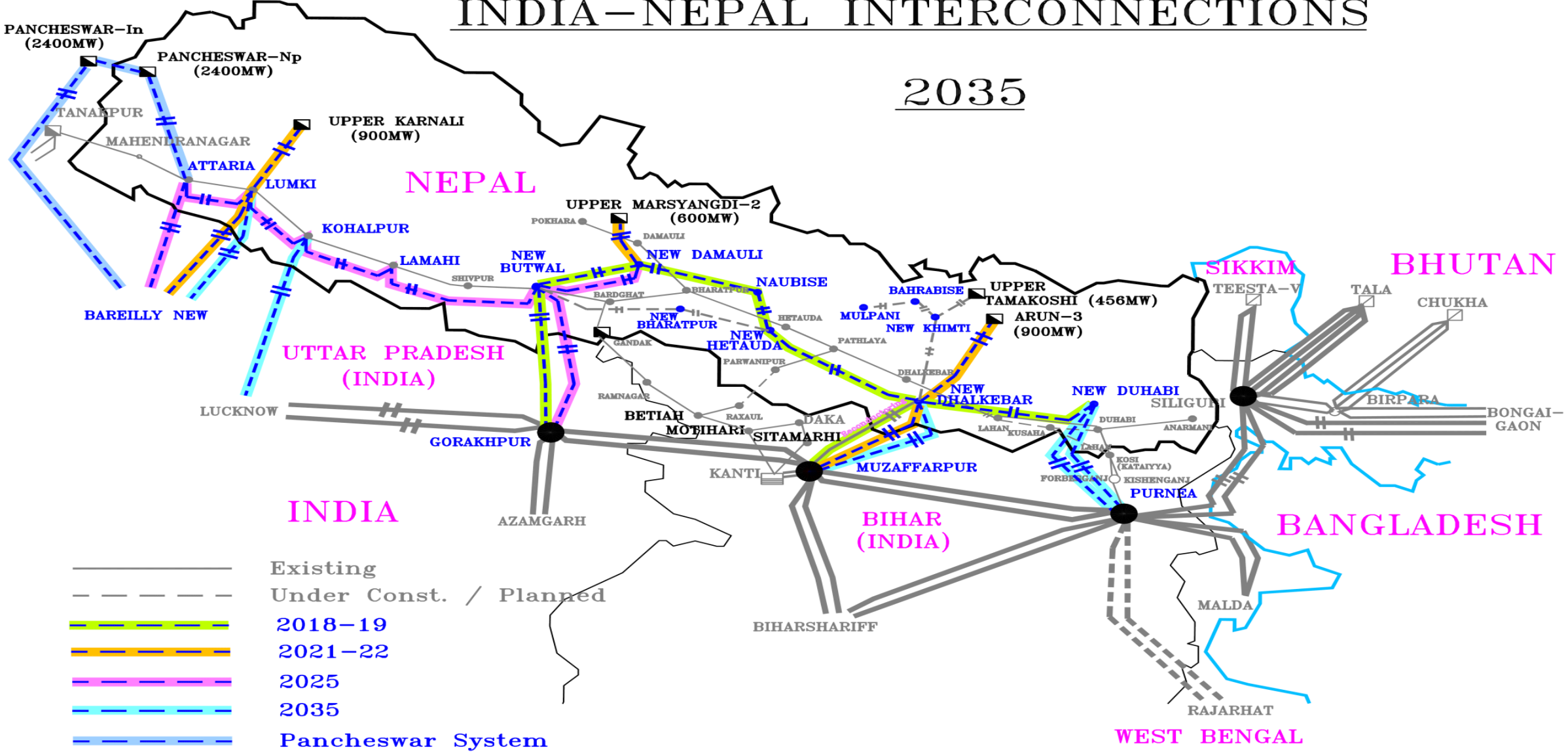
Future interconnection

- New Gorakhpur- New Butwal
- 2nd circuit stringing of Kataiya-Kusaha and Raxaul-Parwanipur 132 KV
- Three new 132 kV radial lines from UP to Nepal and Energy banking.
- Interconnection associated with Arun-3 (900MW) HEP

Source: MoP, India presentation – ISUW 2019

INDIA-NEPAL INTERCONNECTIONS

2035



Market Products India- Nepal

Existing Trade

- Long term
- Medium term
- Short Term

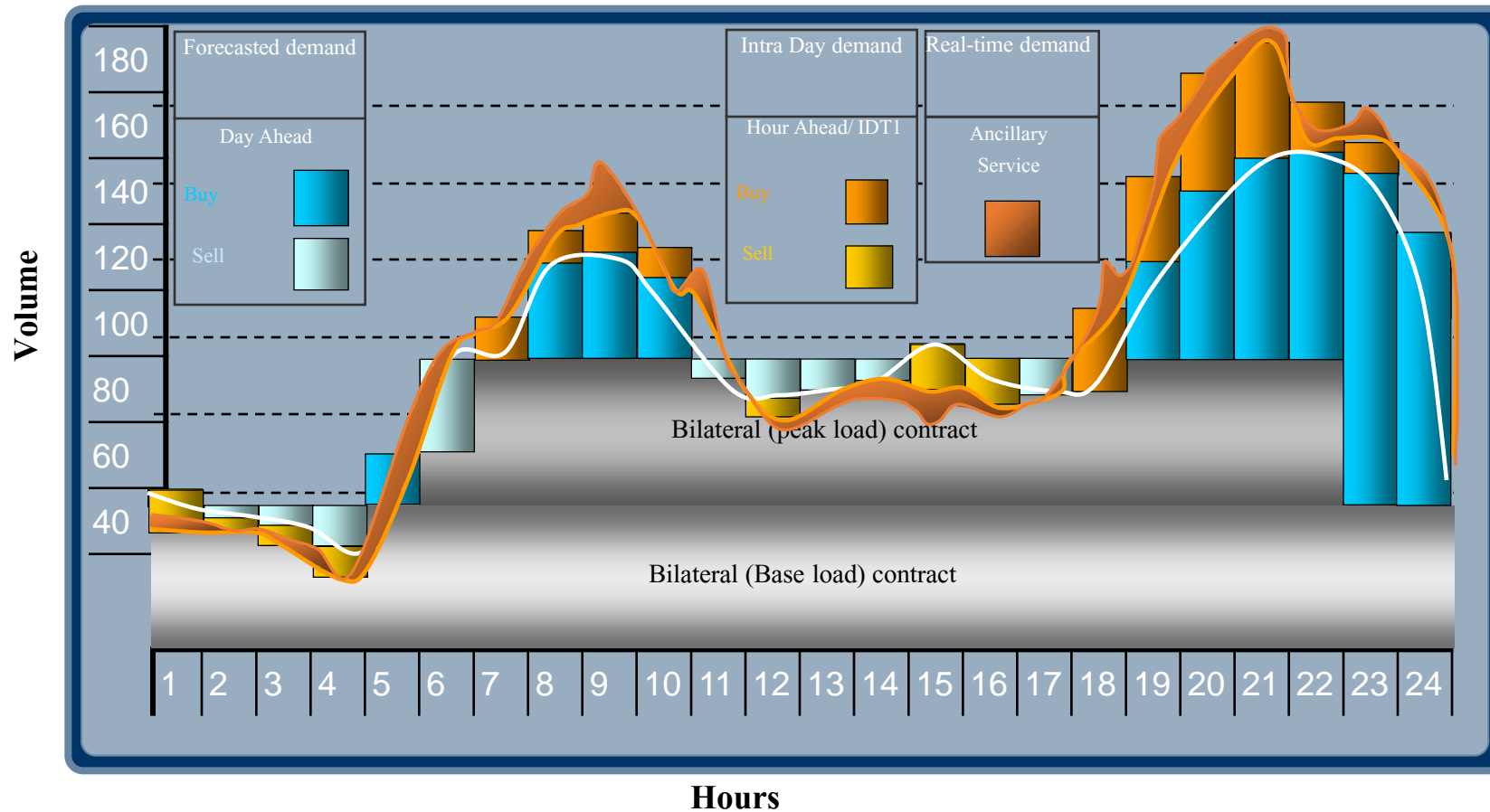
Future- under discussion

- Trade through Exchange (DAM and TAM)
- Power Banking

Future- other avenues

- Renewable energy, reserve sharing, ancillary services

Market Products and utility



Experience sharing of Indian Market Development



Thank You!

Gaurav Jain (gjain@irade.org)

SARI/EI/IRADe PROJECT SECRETARIAT

B-44, Shivalik, Malviya Nagar, New Delhi-110 017, India

